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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Go to www.irs.gov/Form990 for instructions and the latest information. 2024 A For the 2023 calendar year, or tax year beginning JUL 1, 2023 and ending JUN Check if applicable: C Name of organization D Employer identification number Address change JUNIOR ACHIEVEMENT OF KENTUCKIANA, INC. Name change 61-0476694 Initial return Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Room/suite Final return/ termin-ated (502)561-54371401 W. MUHAMMAD ALI BLVD. 4,131,335. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended return 40203 LOUISVILLE, KY H(a) Is this a group return Applica-tion pending F Name and address of principal officer: JENNIFER HELGESON for subordinates? Yes X No SAME AS C ABOVE **H(b)** Are all subordinates included? Yes Tax-exempt status: X 501(c)(3) 501(c) ((insert no.) 4947(a)(1) or If "No," attach a list. See instructions WWW.JAKY.ORG H(c) Group exemption number **K** Form of organization: **X** Corporation Trust Association Other L Year of formation: 1949 M State of legal domicile: KY Part I Summary Briefly describe the organization's mission or most significant activities: TO INSPIRE AND PREPARE YOUNG **Activities & Governance** PEOPLE TO SUCCEED IN A GLOBAL ECONOMY. if the organization discontinued its operations or disposed of more than 25% of its net assets. 69 3 Number of voting members of the governing body (Part VI, line 1a) 69 Number of independent voting members of the governing body (Part VI, line 1b) 4 5 Total number of individuals employed in calendar year 2023 (Part V, line 2a) Total number of volunteers (estimate if necessary) 3098 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 0. 7h Prior Year **Current Year** 2,526,242. 1,729,155. Contributions and grants (Part VIII, line 1h) 8 171,360. 154,925. Program service revenue (Part VIII, line 2g) -27,758.100,462. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 -63,020. -78,818. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 905,724. 2,606,824. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 0. 0. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 1,083,553. 1,222,924. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 15 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 749,784. 796,741. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 1,833,337. 2,019,665. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 773,487. -113,941. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 5 6,000,874. 6,238,852. Total assets (Part X, line 16) 259,018. 258,004 21 Total liabilities (Part X, line 26) 三年 741,856. 5,980,848 Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign JENNIFER HELGESON, PRESIDENT Here Type or print name and title Date PTIN Preparer's signature Print/Type preparer's name 11/04/24 P01391676 SARAH K. ANTLE SARAH K. ANTLE Paid self-employed DEMING MALONE LIVESAY & OSTROFF PSC Firm's name Firm's EIN 61-1064249 Preparer Firm's address 9300 SHELBYVILLE ROAD SUITE 1100 Use Only LOUISVILLE, KY 40222-5187 Phone no. (502)426-9660

X Yes